QUESTIONNAIRE FOR CHARPY IMPACT MACHINE VERIFICATION

**IMPORTANT:** This questionnaire contains information to help you perform a successful verification test. Energy results are required for verification. Other specific information is requested to help evaluate the condition of your machine. The questionnaire and the fractured specimens must be shipped to: Charpy Program Coordinator, NIST, Division 853, 325 Broadway, Boulder, CO 80305-3328. Phone: 303/497-3351 Fax: 303/497-5939

**Location of Machine**

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**Mailing Address for Verification Letter (if different from above)**

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**Test Machine (Circle appropriate units where indicated)**

1. Machine Manufacturer __________________________

2. Machine Serial Number __________________________

3. What is the maximum energy capacity of the machine? __________________________ (J ft·lbf)

4. If the machine is adjustable, what capacity was used for this test? __________________________ (J ft·lbf)

5. Your machine should be securely bolted to a concrete foundation or a steel block having a mass not less than 40 times that of the pendulum. Your machine should be leveled according to the requirements of the current ASTM Standard E 23.

6. ASTM Standard E 23 does not allow the use of expansion bolts or fasteners with driven inserts. These types of fasteners will work loose from the foundation and tighten up against the bottom of the machine indicating a false torque value. Only J or T bolts are permitted by the standard. What type of bolts are used to mount your machine? (J, lag, etc.) __________________________

7. Is your machine equipped with a carbide striker and/or anvils? __________________________

June 2007
8. Check the appropriate pendulum design below.

A ____________  B ____________  C (Other) ____________

9. If side supports or shrouds are used, what is dimension “d”? __________________________

(mm or in)

10. Your anvils and striker should conform to the dimensions below:

<table>
<thead>
<tr>
<th>Anvils</th>
<th>Striker</th>
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<tr>
<td>A: 80° approx.</td>
<td>a: 30° approx.</td>
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<tr>
<td>R: 1 ± 0.05 mm</td>
<td>r: 8 ± 0.25 mm</td>
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<td>(0.039 ± 0.002 in)</td>
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<tr>
<td>W: 40 ± 0.05 mm</td>
<td>w: 4 mm approx.</td>
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<tr>
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<td>(1.574 ± 0.002 in)</td>
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<tr>
<td>B: 90° ± 10 min</td>
<td>b: 0.25 mm (0.010 in)</td>
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11. If shrouds are used to contain broken specimens, the following requirements should apply:

(A) The shrouds should have a minimum hardness of 45 HRC.
(B) The thickness of the shrouds should be approximately 1.5 mm (0.06 in).
(C) Dimensions a, b, c, and d below should not exceed 1.5 mm (0.06 in).
(D) If dimension “d” in item 9 is more than 13 mm (0.5 in), requirement (C) above does not apply.

12. The striker should pass through the center of the anvils within 0.40 mm (0.016 in).

13. With the pendulum in the free hanging position, engage the energy indicator. The indicator should read within 0.2% of the maximum energy range being used.

14. What is the friction/windage loss of your machine?  

(A) Raise the pendulum to the latched position. Without a specimen in the machine, release the pendulum and permit it to swing 11 half cycles; after the pendulum starts its 11th half cycle, move the pointer to between 5 to 10% of scale range capacity and record the dial reading.  

(B) Divide the value by 11, then divide by the maximum scale range of the machine and multiply by 100. The result, friction and windage loss, should not exceed 0.4%.

15. With the specimen removed from your machine and the pendulum released from its latched position, what is the dial reading after one swing?  

This reading should be zero. If this reading is not zero and your machine is equipped with a compensated scale, please adjust the dial to read zero. If your machine is equipped with a non-compensated scale, please compensate the energy values for windage and friction by subtracting the windage and friction value calculated in item 13.

16. When was your machine last verified by the NIST? Date: 

17. Is your machine equipped with a direct reading scale or a non-compensated scale?
IMPORTANT INFORMATION

These procedures must be followed closely to obtain accurate results. The test temperature of NIST reference specimens is near the ductile-brittle transition temperature. Therefore, small differences in temperature and procedure may cause considerable variations in energy values.

- The cooling bath should be placed directly beside the machine. This enables the operator to remove specimens from the bath and fracture them in the machine quickly.

- It is very important that the specimens be removed from the bath and fractured in less than five seconds. Taking longer than five seconds can increase energy values and may cause the low energy specimens to exceed the allowable energy limit.

- If your machine is equipped with a centering device, we do not recommend that you use it to center specimens when performing low temperature testing. Instead, we recommend the use of centering tongs as described in the current ASTM Standard E 23. The centering tongs must be cooled with the specimens.

- Verify temperature-measuring equipment at least twice annually. The measurement equipment can be checked immediately before the test by checking a medium with a constant temperature such as dry ice [-78.6 °C (-109.3 °F)] or ice water [0.0 °C (32.0 °F)].

- When testing super-high energy level specimens or other ductile materials, the anvils should be checked between each test for material left by the previous test.

- When the anvils are replaced it is recommended that practice specimens be broken before NIST specimens are tested.

DETERMINING THE USABLE RANGE OF YOUR MACHINE

You must determine the usable range of your machine. Your machine is considered accurate only within this range. The usable range of your impact machine is dependent upon the resolution of the scale or readout device at the low end and the capacity of the machine at the high end.

The upper limit of the usable range of your machine is equal to 80% of the capacity of the machine. If your machine is equipped with adjustable ranges, the upper limit of the range in use is equal to 80% of the capacity of the range.

The resolution of the scale, or readout device, establishes the lower limit of the usable range for the machine. The lower limit is equal to 25 times the resolution of the scale or readout device at 15 J (11 ft-lbf).

On analog scales, the resolution is ½ to ¼ of the difference between two adjacent marks on the scale at 15 J (11 ft-lbf).

The resolution of the digital readout is the smallest change in energy that can be consistently measured at 15 J (11 ft-lbf). Note that a change in the last digit of the display is usually not the resolution. The resolution of your digital readout is available from the manufacturer.
CALCULATE THE LOWER LIMIT OF THE USABLE RANGE OF YOUR MACHINE

If your machine is equipped with a digital readout, what is the resolution? __________________

If your machine is equipped with an analog scale, what is the energy value between two adjacent marks on the scale at 15 J (11 ft·lbf)? __________________

What is the smallest discernable energy value readable between these marks? (This is normally ½ to ¼ of the difference between two adjacent marks on the scale.) __________________

Lower usable limit of your machine. Multiply the above finding by 25. ___________ (J ft·lbf)

YOU SHOULD NOT USE YOUR MACHINE TO PRODUCE DATA BELOW THIS ENERGY VALUE.

Example 1: (Digital Readout)

You have a machine with a capacity of 407 J (300 ft·lbf) and your machine is equipped with a digital readout. The resolution of the readout is 0.14 J (0.1 ft·lbf) at 15 J (11 ft·lbf). The lower limit of your machine is 25 times 0.14 J (0.1 ft·lbf) or 3.5 J (2.6 ft·lbf).

Example 2: (Analog Scale)

You have a machine with a capacity of 407 J (300 ft·lbf) and your machine is equipped with an analog scale. The energy value between the marks at 15 J (11 ft·lbf) is 0.68 J (0.50 ft·lbf). You should be able to estimate to at least 0.34 J (0.25 ft·lbf). This is your resolution. Multiply by 25. The lower limit of your machine is 8.47 J (6.25 ft·lbf).

TESTING TECHNIQUE

1. Test temperature for SRM 2092 low energy and SRM 2096 high energy level specimens must be -40 ± 1ºC (-40 ± 2ºF).
2. **IMPORTANT:** Test temperature for SRM 2098 super-high energy level specimens must be 21 ± 1ºC (70 ± 2ºF).
3. How long were the specimens held at temperature? (NIST recommends a minimum of 10 minutes) __
4. What instrument was used to remove the specimens from the bath and center them in the machine? __

STATE THE REASON FOR VERIFICATION

1. Compliance with annual ASTM Standard E 23 Indirect Verification ________________
2. Changed striker and/or anvils ________________
3. Moved machine ________________
4. Changed bearings or pendulum ________________

June 2007
WRAPPING INSTRUCTIONS

To expedite the evaluation of your machine, please secure the 5 broken specimens (10 halves) from a particular energy series, as one unit with clear cellophane tape according to the following instructions. See diagram below.

1. Keep broken halves correctly paired (back to back) with the fracture surfaces facing upward and notched surfaces facing outward.

2. Coat the FRACTURE SURFACES ONLY with a light coat of oil. DO NOT use grease or coat in plastic.

3. Include this completed questionnaire with the fractured specimens.

4. Be sure that you use the MAILING LABEL, provided with the specimens, and attach the label so that it is clearly displayed on the OUTSIDE of the package. This will expedite delivery to the Charpy Coordinator. Customers returning specimens from outside the United States should include the following statement on the U.S. Customs Declaration: Contents include U.S. manufactured steel test bars being returned to the U.S. for evaluation and are valued at less than 10 U.S. dollars.
CUSTOMER SERVICE QUESTIONNAIRE

I am pleased with the specimen ordering and shipping process (the process of getting the specimens and the instructions for testing).

<table>
<thead>
<tr>
<th>Strongly Disagree</th>
<th>Disagree</th>
<th>Neither Agree nor Disagree</th>
<th>Agree</th>
<th>Strongly Agree</th>
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I am pleased with the evaluation process (the process of returning the specimens and data for the comparison to the requirements of the current ASTM Standard E 23, and obtaining a verification letter and machine sticker).

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<tr>
<th>Strongly Disagree</th>
<th>Disagree</th>
<th>Neither Agree nor Disagree</th>
<th>Agree</th>
<th>Strongly Agree</th>
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I am pleased with my interactions with the Charpy Coordinator (customer service).

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<tr>
<th>Strongly Disagree</th>
<th>Disagree</th>
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<th>Agree</th>
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I am pleased with the quality of the specimens.

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<tr>
<th>Strongly Disagree</th>
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<th>Agree</th>
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What suggestions do you have for further improvements to the service?
TEST RESULTS

INDICATE ENERGY UNITS (circle units used)

Joules  ft·lbf

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<tr>
<th>Specimen Number</th>
<th>Value</th>
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Date of Test ________________
(Month/ Day/ Year)

PRINT Test Operator

Telephone ____________________________
Fax ________________________________
Email ______________________________

SIGNATURE Test Operator

PRINT Company Representative

Telephone ____________________________
Fax ________________________________
Email ______________________________

SIGNATURE Company Representative

If you require approval of your machine by the Defense Contract Management Command (DCMC), a DCMC representative should provide his or her signature and the DCMC seal to indicate that the preceding information was witnessed by a government representative.

_____________________________  DCMC Seal
Print Name of DCMC Official

_____________________________
Signature of DCMC Official and Seal

_____________________________
DCMC Office Location

June 2007